

COMMON REVISION FORM



EXCELLENT WIRES AND PACKAGING LIMITED - INITIAL PUBLIC OFFER REVISION - NR

Registered Office: Gala No. 1, Jyoti Industrial Estate, Vevor Village, Ganesh Nagar, Palghar - E. Thane, Palghar - 401404, Maharashtra, India
Corporate Office: Unit No. 12,13,113 Bldg 2 S. No. 54, Jay Chamundeshwari Industrial Complex, Naikpada, Vasai, Palghar, Maharashtra, 401208
Tel. No.: +91 98202 85767 / 8; **Email:** info@excellentwiresandpackaging.com; **Website:** www.excellentwiresandpackaging.com
Contact Person: Meghna Mahapatra Savla, Company Secretary and Compliance Officer. **CIN:** U28990MH2012PLC357089

FOR RESIDENT INDIAN INVESTORS, INCLUDING RESIDENT QIBs, NON INSTITUTIONAL APPLICANTS, RETAIL INDIVIDUAL APPLICANTS AND ELIGIBLE NRIs APPLYING ON A NON-REPATRIATION BASIS

OFFER OPENS ON:	WEDNESDAY, SEPTEMBER 11, 2024
OFFER CLOSES ON:	FRIDAY, SEPTEMBER 13, 2024

To,
The Board of Directors
EXCELLENT WIRES AND PACKAGING LIMITED

FIXED PRICE ISSUE

ISIN: INE0Y4801011

**Application
Form No.**

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT															
		Mr./Ms./M/s. <input type="text"/>															
		<input type="text"/>															
		Address <input type="text"/>															
		<input type="text"/> Email <input type="text"/>															
		Tel. No. (with STD code) / Mobile <input type="text"/>															
		2. PAN OF SOLE / FIRST APPLICANT															
		<input type="text"/>															
		3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS <input type="text"/> NSDL <input type="text"/> CDSL															
		<input type="text"/>															
		For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID															

PLEASE CHANGE MY APPLICATION

☐ PHYSICAL

4. FROM (AS PER LAST APPLICATION OR REVISION)																			
Options	No. of Equity Shares applied (Application must be in multiples of 1,600 equity shares)							Price per Equity Share ₹ 90.00/-											
								(In Figures)											
	(In Figures)							Offer Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1
Option 1																			
(OR) Option 2				NOT APPLICABLE											NOT APPLICABLE				
(OR) Option 3				NOT APPLICABLE											NOT APPLICABLE				

5. TO (REVISED APPLICATION)																			
Options	No. of Equity Shares applied (Application must be in multiples of 1,600 equity shares)							Price per Equity Share ₹ 90.00/-											
								(In Figures)											
	(In Figures)							Offer Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1
Option 1																			
(OR) Option 2				NOT APPLICABLE										NOT APPLICABLE					
(OR) Option 3				NOT APPLICABLE										NOT APPLICABLE					

6. PAYMENT DETAILS [IN CAPITAL LETTERS]															PAYMENT OPTION : FULL PAYMENT														
Amount blocked (₹ in figures) <div style="display: flex; justify-content: space-between; border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;"></div>															(₹ in words) _____														
ASBA Bank A/c No. <div style="display: flex; justify-content: space-between; border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;"></div>																													
Bank Name & Branch _____																													
OR																													
UPI ID (Maximum 45 characters) <div style="display: flex; justify-content: space-between; border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;"></div>																													

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE (GID) AND HEREBY AGREE AND CONFIRM THE 'INVESTORS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILING UP THE APPLICATION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE / FIRST APPLICANT	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system)
	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Offer	
	1) -----	
	2) -----	
Date: _____, 2024	3) -----	

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EXCELLENT WIRES AND PACKAGING LIMITED
INITIAL PUBLIC OFFER - REVISION - NR

Acknowledgement Slip for Registered Broker/ SCSB/CDP/BTA

**Application
Form No.**

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<div> <div>EXCELLENT WIRES AND PACKAGING LIMITED - INITIAL PUBLIC OFFER REVISION - NR</div> </div>		In Figures	In Words	<div>Stamp & Signature of Registered Broker / SCSB / CDP / RTA</div>	Name of Sole / First Applicant	
	Offer Price				<div></div> <div></div>	
	Amount Blocked (₹)				<div>Acknowledgement Slip for Applicant</div>	
<div>ASBA Bank A/c No./UPI Id: _____</div> <div>Bank Name & Branch _____</div>				<div>Application Form No.</div>	<div></div>	

Important Note : Application made using third party UPI Or ASBA Bank A/c are liable to be rejected.

EXCELLENT WIRES AND PACKAGING LIMITED 1

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS.
YOU ARE ENCOURAGED TO READ THE GREATER DETAILS AVAILABLE IN THE PROSPECTUS.**

APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our s are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing s as appearing on the electronic book building system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole/ first Applicant should be exactly the same as it appears in the depository records.
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular application, please write "NO CHANGE". In case you want to cancel the application, please write "CANCELLED".
- The entire Application Amount will be payable at the time of submission of the Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants please ensure that your SCSB where the ASBA account is maintained has notified an SCSB branch in the city where the Application form is being submitted.
- Only the first Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
 - QIBs cannot use UPI Mechanism to apply. UPI Applicants applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UIP/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
 - UPI Applicants using UPI Mechanism:**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Applicants using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - UPI Applicants using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 198 of the Prospectus.
- Other Instructions: (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/Collecting Agent/DP/RTA will not be liable for errors in data entry due to incomplete or illegible Revision Forms; (c) Ensure that Acknowledgement Slip for your Application has and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to pay the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.

OFFER STRUCTURE

Particulars	Net Issue to Public	Market Maker reservation portion
Number of Equity Shares	13,28,000 Equity Shares	72,000 Equity Shares
Percentage of Issue Size available for allocation	94.98% of the Issue Size (50% for the Retail Individual Investors and the balance 50% for Other than Retail Individual Investors).	5.02% of the Issue Size
Basis of Allotment/Allocation if respective category is oversubscribed	Proportionate subject to minimum allotment of 1,600 Equity Shares and Further allotment in multiples of 1,600 Equity Shares each. For further details please refer to the section titled "Issue Procedure" on page 198 of the Prospectus	Firm Allotment
Mode of Application*	All the applicants shall make the application (Online or Physical) through the ASBA Process only (including UPI mechanism for UPI Applicants using Syndicate ASBA).	
Minimum Application Size	<u>For QIB and NIL:</u> Such number of Equity Shares in multiples of 1,600 Equity Shares at an Issue price of ₹ 90.00 each such that the Application Value exceeds ₹2,00,000 <u>For Retail Individuals:</u> 1,600 Equity Shares at an Issue price of ₹ 90.00 each.	72,000 Equity Shares at an Issue price of ₹ 90.00 each.
Maximum Application	<u>For QIB and NIL:</u> The maximum application size is the Net Issue to public i.e. 13,28,000 Equity Shares, subject to limits the investor has to adhere under the relevant laws and regulations as applicable. <u>For Retail Individuals:</u> 1,600 Equity Shares at an Issue price of ₹ 90.00 each.	72,000 Equity Shares at an Issue price of ₹ 90.00 each.
Mode of Allotment	Dematerialized Form	Dematerialized Form
Trading Lot	1,600 Equity Shares	1,600 Equity Shares. However, the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations.
Terms of payment	The entire Application Amount will be payable at the time of submission of the Application Form.	

This Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. For further details please refer 'Terms of the Issue' on page 189.

*As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

- Minimum fifty percent to retail individual investors; and
 - Remaining to:
 - Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;
 - The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.
- If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.*
- * In case of joint Application, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Applicant would be required in the Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders.*

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- In case of queries related to allotment/ credit of Allotted equity shares, the Applicants should contact Registrar to the Offer.
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB.
- In case of queries related to upload of Application submitted to the Registered Broker/CDP/RTA/ Collecting Agent the Applicants should contact the relevant intermediaries.
- For UPI related queries, investor can contact NPCI at the toll free number - 18001201740 E-mail: ipo.upi@npciorg.in

COMPANY CONTACT DETAILS

EXCELLENT WIRES AND PACKAGING LIMITED
CIN: U28990MH2021PLC357089
Registered Office: Gala No. 1, Jyoti Industrial Estate, Veevor Village, Ganesh Nagar, Palghar - E, Thane, Palghar - 401404, Maharashtra, India
Corporate Office: Unit No. 12,13,113 Bldg 2 S. No. 54, Jay Chamundeshwari Industrial Complex, Naikpada, Vasai, Palghar, Maharashtra, 401208
Tel No.: +91 98202 85767 / 8;
Email: info@excellentwiresandpackaging.com;
Website: www.excellentwiresandpackaging.com
Contact Person: Meghna Mahendra Savla, Company Secretary and Compliance Officer.

REGISTRAR CONTACT DETAILS

BIGSHARE SERVICES PRIVATE LIMITED
S6-2, 6th Floor, Pinnacle Business Park,
Mahakali Caves Road, Next to Ahura Centre,
Andheri East, Mumbai - 400 093, Maharashtra, India
Tel. No.: +91 22 6263 8200
Email: ipo@bigshareonline.com
Website: www.bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
SEBI Registration No.: INR000001385
Contact Person: Babu Rapheal C.